

The Income and Other Taxes Committee along with the State and Local Tax Committee, the Corporate and Business Entities Committee, and the Tax Procedures and Litigation Committee of the Taxation Section of the State Bar of California present

## 2009 ANNUAL INCOME TAX SEMINAR



**Friday, June 19, 2009**

**8:30 a.m. - 5:05 p.m.**

**Golden Gate University School of Law**  
536 Mission Street San Francisco, California



### **SPONSORED BY:**

**Golden Gate University School of Law, LLM in Taxation Program**

Co-sponsored by:

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The Program qualifies for 9 hours of CPE for CPAs; 9 hours of continuing education credit for enrolled agents;  
and  
7.5 hours of MCLE and tax specialization credit for attorneys (including 1 hour of ethics).

## **PROGRAM SCHEDULE**

<b>8:00 a.m. - 8:30 a.m.</b>	<b>Registration</b>
<b>8:30 a.m. - 8:35 a.m.</b>	<b>Introduction/Opening Remarks</b>
<b>8:35 a.m. - 10:15 a.m.</b>	<b>Federal Tax Issues and Solutions for Small Businesses and Individuals</b> G. Michelle Ferreira, Holme Roberts & Owen LLP, San Francisco Michael J. Winslow, Internal Revenue Service, San Francisco
<b>10:25 a.m. - 12:05 p.m.</b>	<b>What Happens When They Change the Rules on Us?</b> <b>Middle Market M&amp;A in a Changing Rate Environment</b> Joseph K. Fletcher, III, Morrison & Foerster LLP, San Francisco Victor Penico, Deloitte Tax LLP, San Francisco Marsha-laine F. Dungog, Liner Grode Stein Yankelevitz Sunshine Regenstreif & Taylor, Los Angeles
<b>12:05 p.m. - 12:30 p.m.</b>	<b>Lunch</b>
<b>12:30 p.m. - 1:30 p.m.</b>	<b>Office of Professional Responsibility 2008-2009:</b> <b>Views from IRS Counsel and the Practitioner [1 hour ethics]</b> Paul R. Zamolo, Office of Chief Counsel, Internal Revenue Service, San Francisco Clifford M. Govaerts, Attorney at Law, Cupertino
<b>1:35 p.m. - 3:15 p.m.</b>	<b>California Apportionment: Yesterday, Today and Tomorrow</b> Kimberly Bott, Ernst & Young LLP, San Francisco Kimberley M. Reeder, KPMG LLP, Mountain View
<b>3:25 p.m. - 5:05 p.m.</b>	<b>2009 Income Tax Update</b> Minna C. Yang, Wagner Kirkman Blaine Klomprens & Youmans LLP, Mather Jason Fricano, Wagner Kirkman Blaine Klomprens & Youmans LLP, Mather



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### Registration Form

**DEADLINE:** Form and payment **must be received** by June 12, 2009.  
**REGISTER ONLINE:** [www.calbar.ca.gov/taxation](http://www.calbar.ca.gov/taxation)  
**FAX REGISTRATION FORM:** 415-538-2368

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*Please note: One registrant per form. Photocopies may be used.*

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(Required for email confirmation)

\_\_\_\_\_ **\$100.00** Pre-paid registration.

\_\_\_\_\_ **\$120.00** On-site registration. (*Space available basis*)

\_\_\_\_\_ **\$50.00** Written materials **only**. (*Includes shipping and handling*)

**CREDIT CARD INFORMATION (VISA/MASTERCARD ONLY) - FAX FORM TO: 415-538-2368**

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**MAIL TO:** Program Registrations, The State Bar of California, 180 Howard Street, San Francisco, CA 94105. Make checks payable to: The State Bar of California.

**QUESTIONS:** For registration information, please call 415-538-2508. For program content and/or Section information, please call 415-538-2580.

**REFUNDS:** All requests for refunds **must be in writing and received** by June 17, 2009.

**SPECIAL ASSISTANCE:** For special assistance, please call 415-538-2580.